IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF TEXAS SHERMAN DIVISION

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In re:	§
	§ Chapter 11
BSPV-PLANO, LLC, ¹	§
	§ Case No. 22-40276 (BTR)
Debtor.	§
	§

NOTICE OF FINAL HEARING ON DEBTOR'S MOTIONS FOR AUTHORITY TO USE CASH COLLATERAL AND APPROVAL OF POSTPETITION FINANCING

PLEASE TAKE NOTICE that the Court has set the following motions for a final hearing (the "Final Hearing") on April 19, 2022, at 1:30 p.m. (prevailing Central Time):

- Debtor's <u>Emergency</u> Motion for Interim and Final Authority to Use Cash Collateral [Docket No. 9] (the "Cash Collateral Motion"); and
- Debtor's <u>Emergency</u> Motion for Interim and Final Approval of Postpetition Financing [Docket No. 10] (the "DIP Financing Motion").

The Final Hearing will be held before the Honorable Brenda T. Rhoades, Chief Judge, United States Bankruptcy Court for the Eastern District of Texas, 660 North Central Expressway, Suite 300B, Plano, TX 75074.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the motions set for Final Hearing must be filed with the Court at least three (3) days prior to the date of the Final Hearing.

The last four (4) digits of the Debtor's federal tax identification number is (3228). The Debtor's address for notices is: 4851 Keller Springs Rd, Ste 209, Addison, TX 75001.

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RESPECTFULLY SUBMITTED this 8th day of April, 2022.

MUNSCH HARDT KOPF & HARR, P.C.

By: /s/ Thanhan Nguyen Davor Rukavina, Esq. Texas Bar No. 24030781 Thomas D. Berghman, Esq. Texas Bar No. 24082683 Jay H. Ong, Esq. Texas Bar No. 24028756 500 North Akard St., Ste. 3800 Dallas, Texas 75201 Telephone: (214) 855-7500 Facsimile: (214) 978-4375 drukavina@munsch.com tberghman@munsch.com jong@munsch.com

Proposed Counsel to the Debtor and Debtor in Possession

CERTIFICATE OF SERVICE

The undersigned hereby certifies that, on this the 8th day of April 2022, he personally caused to be served a true and correct copy of the foregoing document on the parties listed on the attached Service List in the manner described.

By: /s/ Thanhan Nguyen
Thanhan Nguyen

Service List (via E-Mail)

Name	Attention	Email
BSPV-Plano, LLC	Davor Rukavina	drukavina@munsch.com;
BSP v-Plano, LLC Davor Kukavina		pmoore@munsch.com
BSPV-Plano, LLC	Thomas D. Berghman	tberghman@munsch.com
BSPV-Plano, LLC	Jay H. Ong	jong@munsch.com; amays@munsch.com
BSPV-Plano, LLC	Thanhan Nguyen	anguyen@munsch.com
CJ Project Management, Inc.	Kevin S. Wiley, Jr.	KWiley@HicksLawGroup.com
CJ Project Management, Inc.	Rebecca A. Hicks	RHicks@HicksLawGroup.com
Collin County Tax Assessor/Collector	Paul M. Lopez	plopez@abernathy-law.com
Collin County Tax Assessor/Collector	Larry R. Boyd	bankruptcy@abernathy-law.com
Collin County Tax Assessor/Collector	Emily M. Hahn	ehahn@abernathy-law.com
Office of the U.S. Trustee		USTPRegion06.TY.ECF@USDOJ.GOV
Office of the U.S. Trustee	Marc Salitore	Marc.F.Salitore@usdoj.gov
Office of the U.S. Trustee	John Vardeman	John.M.Vardeman@usdoj.gov
Office of the U.S. Trustee	Aamer Javed	Aamer.Javed@usdoj.gov
Plano ISD	Linda D. Reece	lreece@pbfcm.com
Regent Construction Group, LLC	Joe D. Tolbert	jtolbert@belaw.com
The Huntington National Bank Solely		
in its Capacity as Indenture Trustee on	Karl D. Burrer burrerk@gtlaw.com; jamrokg@gtlaw.com	
Behalf of Holders of Certain Bonds		
The Huntington National Bank Solely		judith.ross@judithwross.com;
in its Capacity as Indenture Trustee on	Judith Weaver Ross	michael.coulombe@judithwross.com
Behalf of Holders of Certain Bonds		inichael.couloinoc@juditiiwioss.com
The Huntington National Bank Solely		
in its Capacity as Indenture Trustee on	Frances A. Smith	frances.smith@judithwross.com
Behalf of Holders of Certain Bonds		
The Huntington National Bank Solely		
in its Capacity as Indenture Trustee on	Eric Soderlund	eric.soderlund@judithwross.com
Behalf of Holders of Certain Bonds		

Service List (via U.S. Mail)

AGES Service Company, Inc. c/o Taylor Lee 1080 S Kimball Ave, Ste 150 Southlake, TX 76092	American Arbitration Association 120 Broadway, Fl 21 New York, NY 10271	Centex Skilled Trades, LLC c/o James Slawson 1813 Ann and Dossy Ct Crowley, TX 76036
City of Plano PO Box 860358 Plano, TX 75086	Civil Point Engineers c/o John Bezner 9101 Lyndon B Johnson Fwy, Ste 300 Dallas, TX 75243	Dalworth Framing Corp. c/o Guillermo Reyna 4817 Worth St Dallas, TX 75246
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	JM Lawncare & Sprinkler, LLC c/o Jason R. Joplin 806 Jennifer Ct Highland Village, TX 75077	Landstar Excavation Inc. c/o Stephen D. Skinner Stephen D. Skinner & Associates, P.C. 13747 Montfort Dr, Ste 119 Dallas, TX 75240
McLendon Hydrology and Engineering, LLC c/o David McLendon PO Box 146 Aledo, TX 76008	Miguel Hernandez 1508 Indiana Ct Irving, TX 75060	Oldham Lumber Company c/o Harley Finnell 8738 Forney Rd Dallas, TX 75227
P.U.O. Construction Inc. PO Box 741134 Dallas, TX 75374	Paradis Brothers Construction Inc. c/o Thomas Paradis 450 Cherry Ln Southlake, TX 76092	Ranger Fire, Inc. c/o Cindy Rico 1000 S Main St, Ste 150 Grapevine, TX 76051
Republic Services #615 551 Huffines Blvd Lewisville, TX 75056	Slates Harwell LLP c/o Gregory Harwell 1700 Pacific Ave, Ste 3800 Dallas, TX 75201	Southwest Enclosure Systems, Inc. c/o Rocky Muelhbrad 1438 Crescent Dr, Ste 104 Carrollton, TX 75006
Terry's Portable Welding c/o Terry Miller 106 W Pioneer Dr Irving, TX 75061	Trina Zais PO Box 1403 Decatur, TX 76234	Trusted Mechanical Services c/o Phil Banz 7665 Dick Price Rd. Mansfield, TX 76063
TXU Energy PO Box 650638 Dallas, TX 75265-0638	Zais Companies c/o Roger Zais PO Box 1403 Decatur, TX 76234	